United States Courts Southern District of Texas

OCT 1 7 2002

Michael N. Milby, Clerk of Court

UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re ENRON CORPORATION SECURITIES LITIGATION

This Document Relates To:

MARK NEWBY, et al., Individually and On Behalf of All Others Similarly Situated,

Plaintiffs,

VS.

ENRON CORP., et al.,

Defendants.

THE REGENTS OF THE UNIVERSITY OF CALIFORNIA, et al., Individually and On Behalf of All Others Similarly Situated,

Plaintiffs,

VS.

KENNETH L. LAY, et al.,

Defendants.

§ Civil Action No. H-01-3624 § (Consolidated)

CLASS ACTION



DECLARATION OF HELEN J. HODGES IN SUPPORT OF PLAINTIFFS' OPPOSITION TO CERTAIN DEFENDANTS' MOTION TO STRIKE THE *PULSIFER* COMPLAINT I, Helen J. Hodges, declare as follows:

I am an attorney duly licensed to practice before all of the courts of the State of California. I am a partner with the law firm of Milberg Weiss Bershad Hynes & Lerach LLP. I have personal knowledge of the matters stated herein and, if called upon, I could and would competently testify thereto.

2. Attached are true and correct copies of the following exhibits:

Exhibit 1: Pulsifer v. Lay, No. H-02-3010, Order of Consolidation (S.D. Tex. Aug. 19,

2002);

Exhibit 2: Newby v. Enron, No. H-01-3624, Order (S.D. Tex. Aug. 5, 2002); and

Exhibit 3: Pulsifer & Associates v. Kenneth Lay, et al., No. H-01-4356, Complaint, filed

Dec. 14, 2001.

I declare under penalty of perjury under the laws of the United States of America that the foregoing is true and correct. Executed this 17th day of October, 2002, at San Diego, California.

HELEN J. HODGES

The Exhibit(s) May

Be Viewed in the

Office of the Clerk

The Service List May be Viewed in the Office of the Clerk